

Just the Numbers Tax by Number Wise MOBILE PHONE Privacy Policy (Updated: 1/2025)

Number Wise Tax Parent Company nor its entities Just the Number Tax nor Number Wise Tax Services collects mobile phone numbers exclusively for contact without clients. We DO NOT sell your information to ANY third parties. Your contact information is stored within our tax software, and scheduling calendars. All software our staff uses has individual user logins, with double authentication to login.

No mobile information will be shared with third parties/affiliates for marketing/promotional purposes. All other categories exclude text messaging originator opt-in data and consent; this information will not be shared with any third parties.

Should you choose to OPT-OUT from SMS messaging please either text the word "STOP" from the SMS received by one of our entities. OR you may email services@numberwisetax.com RE: STOP and provide your phone number in the body of the email.

As of 1/10/2025 we will not initiate any SMS message without contact whether it be verbal, or written from our clients first.

Our only intentions for using SMS would be for appointment reminders, and to send communications to those clients who choose to SMS us first.

For security purposes: Please DO NOT SMS (text) us pictures of your tax documents as SMS is not a secure way to transfer documents. To upload documents to our offices please use our encrypted document exchange: www.encyro.com/justthenumbers or www.encyro.com/numberwise

Any questions or concerns, please call Robyn at 920-631-4599

COMPANY PRIVACY POLICY

Privacy Policy. The nature of our work requires us to collect certain nonpublic personal information about you from various sources. We collect financial and personal information from applications, worksheets, reporting statements, and other forms, as well as interviews and conversations with our clients and affiliates. We may also review banking and credit card information about our clients in the performance of receipt of payment. Under our policy, all information we obtain about you will be provided by you or obtained with your permission. Our firm has procedures and policies in place to protect your confidential information. We restrict access to your confidential information to those within our firm who need to know in order to provide you with services. We will not disclose your personal information to any third party without your express permission, except where required by law. We maintain physical, electronic, and procedural safeguards in compliance with federal regulations that protect your personal information from unauthorized access. Please contact us with any questions regarding our privacy policy.